



# Complete Agenda

**Democratic Service**  
Swyddfa'r Cyngor  
CAERNARFON  
Gwynedd  
LL55 1SH

Meeting

**SCHOOLS FINANCE FORUM**

Date and Time

**2.30 pm, MONDAY, 10TH JULY, 2017**

Location

**Hen Eglwys y Santes Fair  
Tremadog**

Contact Point

**Glynda O'Brien**

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(DISTRIBUTED: 03.07.17)

# SCHOOLS FINANCE FORUM

## MEMBERSHIP

### CABINET MEMBERS

Councillor Gareth Thomas (Education)  
Councillor Peredur Jenkins (Finance)

### CORPORATE DIRECTORS

Mr Iwan Trefor Jones

### HEAD OF FINANCE

Dafydd Edwards

### SECONDARY HEAD TEACHERS

Mr Alun Llwyd – Ysgol Dyffryn Ogwen      Mr Dylan Minnice - Ysgol Botwnnog  
Mr Dewi Lake – Ysgol y Moelwyn      Mr Andrew Roberts - Ysgol y Berwyn

### PRIMARY HEAD TEACHERS

Mrs Iona Jones - Ysgol Edmwnd Prys/Bro Cynfal      Mr Trystan Larsen - Ysgol Rhostryfan  
Mr Rhys Williams - Ysgol Cymerau      Mr Llion Williams – Ysgol y Garnedd  
Mrs Menna Wynne Pugh - Ysgol Penybryn      Mrs Kerry Parry - Ysgol Ganllwyd

### TEACHERS' UNIONS

Mr Neil Foden – Ysgol Friars

### GOVERNORS

Arfon

Mr Godfrey Northam - Ysgol Dyffryn Ogwen  
Mr Edward Bleddyn Jones – Ysgol Tregarth a Bodfeurig

Meirionnydd

Awaiting nomination for successor to Mr Gwynne Pierce - Ysgol Llanbedr  
Mrs Llinos Lloyd, Gader Catchment Area Shadow Body

Dwyfor

Mr Gwilym Jones, Ysgol Borthygest,  
Awaiting nomination

### DIOCESE

Awaiting Nomination

### CHURCH SCHOOLS

Awaiting Nomination

### SPECIAL SCHOOLS

Mrs Donna Roberts - Ysgol Hafod Lon

### Observers:

Mr Garem Jackson, Interim Head of Education Service  
Mr Owen Owens, Senior Education Resources' Manager  
Mr Hefin Owen, Finance Manager Development Directorate  
Primary Head Teachers Federation Chair  
Mrs Alwen Watkin, Secondary Head Teachers Federation Chair

# **A G E N D A**

**1. ELECTION OF CHAIRMAN**

To elect a Chairman for the Forum for 2017/18.

**2. ELECTION OF VICE-CHAIRMAN**

To elect a Vice-Chairman for the Forum for 2017/18.

**3. APOLOGIES**

To receive apologies for absence.

**4. DECLARATION OF PERSONAL INTEREST**

To receive any declaration of personal interest.

**5. MINUTES**

5 - 10

To confirm the minutes of the previous meeting held on 7 February 2017.

(Copy attached)

**6. MATTERS ARISING FROM THE MINUTES**

**7. YSGOL TYWYN BUDGET AND FINANCIAL DEFICIT**

11 - 12

To consider a report by the Senior Manager - Schools on the above.

(Copy enclosed)

**8. SCHOOLS FINAL ACCOUNTS - FINANCIAL YEAR 2016/17**

13 - 17

To receive a report on the above.

(Copy enclosed)

**9. SCHOOLS' GRANTS 2017/18**

18 - 23

To receive a report on the above.

(Copy enclosed)

**10. SERVICE LEVEL AGREEMENTS**

24 - 25

To receive a report on the above.

(Copy enclosed)

**11. PAYMENT-ON-LINE**

To receive a verbal report on the above.

**12. BREAKFAST CLUB CONSULTATION**

To receive a verbal report on the above.

**13. DATES OF NEXT MEETINGS**

13 November 2017

February 2018

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**SCHOOLS' BUDGET FORUM**  
**Minutes of a meeting held at the Former St Mary's Church,**  
**Tremadog,**  
**on 7 February 2017 from 2.00 p.m. until 3.00 p.m.**

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**Present:**

Mr Godfrey Northam (Chair) - Ysgol Llanllechid Governor

**Cabinet Members:** Councillor Gareth Thomas (Education)  
Councillor Peredur Jenkins (Resources)

**School Heads:** Alun Llwyd (Ysgol Dyffryn Ogwen), Dylan Minnice (Ysgol Botwnnog), Andrew Roberts (Ysgol y Berwyn), Dewi Lake (Ysgol y Moelwyn), Trystan Larsen (Ysgol Rhostryfan), Rhys Williams (Ysgol Cymerau), Llion Williams (Ysgol y Garnedd), Menna Wynne Pugh (Ysgol Penybryn, Tywyn).

**Teachers' Unions:** Neil Foden (Ysgol Friars)

**Governors:** Michael Sol Owen (Ysgol Glan y Môr)  
Llinos Lloyd (Bro Idris Shadow Body)  
Gwilym Jones (Ysgol Borthygest)

**Officers:** Owen Owens (Senior Manager - Education Resources Service)  
  
Hefin Owen (Finance Manager)  
Glynda O'Brien (Member Support Officer)

**Apologies:** Iwan Trefor Jones (Corporate Director), Dafydd Edwards (Head of Finance Department), Iona Wyn Jones (Ysgol Bro Cynfal and Ysgol Edmwnd Prys), Kerry Parry (Ysgol y Ganllwyd)

**The Chairman extended a welcome to Trystan Larsen, Ysgol Rhostryfan, to his first meeting of the Forum as a successor to Gwyn Howells, Headteacher of Ysgol y Gelli, who had recently retired.**

**1. DECLARATION OF PERSONAL INTEREST**

No declarations of personal interest were received.

**2. MINUTES**

The Chair signed the minutes of the meeting of the Schools' Budget Forum held on 29 November 2016 as a true record.

## 2.1 MATTERS ARISING FROM THE MINUTES

### (i) The Cabinet's decision on 13 December 2016

The Senior Manager - Education Resources Service reminded the Forum of discussions that had been held at the last meeting on the Cabinet Member's decision to present the concern of the secondary sector schools that the total number of pupils would fall in 2017/18 but increase the subsequent two years. A request had been made for the Cabinet Member for Education to consider a bridging scheme to assist schools in difficult financial positions so that individual schools could avoid staff redundancy and having to re-appoint staff within a relatively short period.

The Senior Manager - Education Resources Service drew the Forum's attention to the Cabinet's decision at its meeting on 13 December 2016 as follows:

“

- (i) That the Cabinet commissions a plan for inclusion in our 2017/18 Strategic Plan to assess where the protection line should be for the Secondary Sector so as to use this information when setting the budget for 2018/19;
- (ii) Accepting that discussions have started with stakeholders on assessing the problem, it should be underlined that the new Council needs to consider the results of these discussions early on in the Council's lifetime so as to establish a long term sustainable solution for the Secondary sector;
- (iii) So as to buy time for this to happen, that the Cabinet Member for Resources be asked to try and bridge for two years the £298,990 that the Secondary sector is expected to find to be financed from balances;
- (iv) In order to avoid wasting resources through redundancy and re-employment, that the Cabinet Member for Resources also be asked to consider including bridging finance in his budget for 2017/18 for those schools that would lose money because of the reduction in pupil numbers and to also consider the use of individual school balances in any proposed scheme. ”

In response, he noted the appreciation of the secondary sector of the above decision and action that would assist individual schools.

**Resolved: To accept and note the above.**

- (ii) **Report on research into Ysgol Tywyn's budget and increased financial deficit**

The Senior Manager - Education Resources Service drew the Forum's attention to the Council's decision as outlined in point 2.1 (i) in order to assess the protection line. To this end, it was noted that work had been commissioned on the budgetary positions of Ysgol y Berwyn and Ysgol Uwchradd Tywyn.

**Resolved: To accept and note the above.**

**(iii) Update on Service Level Agreements 2017/18 to 2019/20**

The Senior Manager - Education Resources Service reported that all the services had submitted Service Level Agreements for 2017/18 but it was further noted that two services had asked for the service to be extended for a year due to establishing the Area Offices and the appointment of Area Business Officers (namely Education Support Unit [primary] SLA and Personnel, Salaries and support SLA).

In the context of an agreement with the CYNNAL company, the Education Service had succeeded in obtaining a reduction in the price and school allocations would be reduced to reflect this reduction. It was noted there would be no financial impact on schools.

In terms of the Grounds Maintenance SLA, there was a wish to extend the current contract for a year in order to allow the service to identify the needs of individual schools.

A Head teacher noted that it was hoped that the above mentioned service would visit every site to discuss the needs.

In response to an enquiry regarding the services for Ysgol Bro Idris, it was explained that the Education Service was currently in discussions with the Headteacher.

**Resolved: To accept and note the above.**

**3. PROJECTED SCHOOL BALANCES 31 March 2017**

The Finance Manager submitted a spreadsheet to the members noting the projected school balances for 31 March 2017 and the actual balance for 2013/14, 2014/15 and 2015/16.

It was explained that the schools coloured yellow had either been in deficit or had balances over 5% during the last three years.

In terms of primary, a significant reduction from £2,479,441 at the end of March 2016 to approximately £2,000,500 in March 2017 was projected (a balance reduction from 6.91% to 5.5% in percentage terms), with the secondary falling from £791,815 to £656,993 in March 2017 (a balance reduction from 2.37% to 2.0% in percentage terms). They were confident that in June of this year a report could be submitted on the actual balances and in November the national information would be submitted to provide comparisons with the school budgets of other authorities in Wales.

The general reduction in the balances of primary schools was welcomed.

**Resolved: To accept and note the projection.**

**4. CONSULTATION ON CHANGING THE WORDING OF THE SCHOOLS' FUNDING SCHEME IN RELATION TO THE TRANSFER OF THE BALANCES OF CLOSING SCHOOLS**

- (a) Submitted – a report by the Senior Manager - Education Resources Service on a consultation on changing the wording of the schools' funding scheme in relation to the transfer of the balances of closing schools.
- (b) It was noted that 27 responses had been received from the schools, namely 20 from the primary sector and seven from the secondary sector, with each school, with the exception of one, in favour of changing the wording of clause 4.8 to read:

*“When a school closes any balance (whether surplus or deficit) reverts to the LEA; it cannot be transferred as a balance to any other school, apart from when that other school has been established as a result of the closure. In such a situation the balance will transfer to the new school under the provisions of the School Funding (Wales) Regulations 2010.”*

**Resolved: To accept and note the contents of the report and approve the Cabinet to change the wording of clause 4.8 of the Schools Funding Scheme in accordance with the wording in (b) above.**

**5. ON-LINE PAYMENTS SERVICE**

- (a) Submitted – a report by the Senior Manager - Education Resources Service outlining the proposal and the engagement that had taken place regarding a plan that would enable parents to use on-line services to pay for school dinners at primary and special schools within the County.
- (b) Eight schools had responded and it was noted that there was no objection to the plans. However, some concerns were raised with regards to the impact on the jobs of dinner money clerks.
- (c) In response to the schools' observations, it was noted that:
- The schools would need to see the impact of the system on the school's practices before making any decisions regarding the work of the clerks and that this would be a local matter.
  - It would be possible for families without computers to make electronic payments at "PayPoints" (as seen in shops to pay for gas and electricity).
  - Also, it would be possible to use mobile phones / tablets to make the payments.
- (ch) In terms of the secondary sector, it was explained that discussions had been held but that the situation was slightly more complicated in terms of

menu choices and the need for a separate system for the "till". However, before moving on with the secondary, there was considerable work to be done to establish the system in the primary sector first. It was further noted that discussions were continuing with the new Head of Ysgol Bro Idris in terms of the primary model of collecting the money.

(d) It was noted that six schools worked as part of a pilot scheme for the system and there were advantages of being able to pay for school trips, milk, musical instruments, etc. and in the smaller schools it was a way of reducing the amount of cash kept on the school property.

(dd) The Head of Ysgol y Moelwyn noted that the school used the system and it was an advantage to families, especially after the bank in Blaenau Ffestiniog had closed.

**Resolved: To accept and note the contents of the report.**

#### **5. SIXTH FORM GRANT 2017/18**

The Finance Manager reported that the grant was approximately £195,000 more than had been anticipated in the financial projections. The number of sixth form pupils in our schools had declined somewhat, however, the number of pupils being funded by Welsh Government had increased. Nevertheless, Welsh Government's funding method continued to fund fewer sixth form pupils than we had in our schools, and this had been consistent across the last four years since the new funding method had begun. The information would be released to those schools in the coming days.

In response to the above, a Member noted that an explanation was needed of the under-funding, and suggested that the Finance Manager could undertake research work to find the reason why.

**Resolved: To ask the Finance Manager to submit a report on his findings to the next meeting of the Forum in June.**

#### **6. PUPIL DEPRIVATION GRANT 2017/18**

The Finance Manager reported that thus far he had not received confirmation of the Deprivation Grant.

**Resolved: To accept and note the above.**

#### **7. EDUCATION IMPROVEMENT GRANT 2017/18**

In relation to the Education Improvement Grant, it was noted that information had reached a North Wales level that it included a 0.7% cut. It was currently unknown what the priorities of the GwE Management Board would be for the grant in 2017/18.

**Resolved: To accept and note the above information.**

#### **8. NATIONAL GRANT OF £100 MILLION OVER THE FIVE YEARS OF THIS ASSEMBLY 2016-2020**

The Finance Manager reported that no information regarding the above had been received from Welsh Government to date, that the grant was for a

number of the Government's priorities, for example the issue of classroom sizes and an article was read out regarding the matter and he noted that he would sent the information to the Forum members.

**Resolved: To accept and note the above.**

9. **ANY OTHER BUSINESS**

One member noted his dissatisfaction with the primary funding formula as it was not correct or fair. During the ensuing discussion the following points were highlighted:

- That the formula appeared to be unfair especially for schools with approximately 60 pupils.
- That an independent consultation had been completed approximately 3/4 years ago to amend the primary funding formula
- There was a reminder of the need to hold training for governors on the allocation formula

In response to the above, the Finance Manager pledged that he would explain the funding formula to the governor and if he was not satisfied with the explanation the matter would be placed on the agenda of the next meeting of the Forum in June 2017.

**Resolved: To ask the Finance Manager to present an explanation to the governor and if needed to include the matter on the agenda of the next meeting of the Forum in June 2017.**

**CHAIR**

<b>MEETING</b>	SCHOOLS BUDGET FORUM
<b>DATE</b>	10 July 2017
<b>TITLE</b>	Ysgol Tywyn Budget and Financial Deficit
<b>PURPOSE</b>	Respond to a request for information from the Schools Budget Forum
<b>RECOMMENDATION</b>	Consider the report
<b>REPORT BY</b>	Owen Owens
<b>CABINET MEMBER FOR EDUCATION</b>	Cllr Gareth Thomas

## 1. Background

1.1 Additional to item 5 : Schools that have balance deficits and the following decision taken at the Schools Budget Forum meeting held on 29 November 2016

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### **“3. SCHOOLS WHO HAVE BALANCE DEFICITS**

*As requested by the Schools Budget Forum, the Head of Education’s report was presented, outlining the background and including an annexe listing those schools who have a balance deficit.*

*It was pointed out that an increase had occurred in the number of schools with a deficit and that 4 schools had a deficit at the end of each year over the last three years ..... It was pointed out that Y Berwyn and Tywyn schools received staffing protection and it was suggested that further investigative work be done as regards Ysgol Tywyn as to why the school cannot set a balanced budget within budget*

*.....  
(ii) arrange further investigation into budget and increase in financial deficit at Ysgol Tywyn.”*

## 2. Up-date

2.1 An independent expert has completed a review and presented a report (annexe 1 – confidential report)

2.2 The expert is requested to present his report and then open out the discussion to Schools Budget Forum members

2.3 This matter is also a first step towards completing elements of P1 project in the Council Plan for 2017-18, namely:

- Analyse the fiscal and curricular situation of secondary schools who have a small number of pupils
- Identify the minimum staffing requirements to maintain a curriculum at secondary schools who have small pupil numbers;

- Make recommendations and cost where the staffing protection line should be set for the Secondary Sector so as to enable the Council to use that information when setting a budget for 2018/19

<b>MEETING</b>	<b>SCHOOLS BUDGET FORUM</b>
<b>DATE</b>	<b>10 July 2017</b>
<b>TITLE</b>	<b>Schools Final Accounts Financial Year 2016/17</b>
<b>PURPOSE</b>	<b>Presented for your information</b>
<b>RECOMMENDATION</b>	<b>For approval</b>
<b>AUTHOR</b>	<b>Garem Jackson Interim Head of Education</b>
<b>CABINET MEMBER FOR EDUCATION</b>	<b>Councillor Gareth Thomas</b>

**1 Final Accounts 2016/17**

1.1 Details of schools balances as at 31 March 2017 are appended (**appendix 1**).

1.2 Summary of schools balances at 31/03/2017 -

	percentage	31/03/2016	increase+/ reduction-	31/03/2017	percentage
Primary	6.91%	£2,479,441	<b>-£460,927</b>	£2,018,515	5.57%
Secondary	2.37%	£791,815	+£24,972	£816,787	2.42%
Special	2.74%	£65,314	<b>-£22,084</b>	£43,230	1.54%
<b>Total</b>	<b>4.66%</b>	<b>£3,336,570</b>	<b>-£458,039</b>	<b>£2,878,532</b>	<b>3.96%</b>

1.3 Generally, the total balances of all Gwynedd's schools has reduced by £458,039 during 2016/17 to £2,878,532 which is 3.96% of their total allocation.

1.4 17 schools are in deficit at the end of 2016/17 with a total value of £420,471 in comparison with 16 schools at the end of 2015/16 with a total deficit of £447,692.

- 12 Primary Schools with a total deficit of £40,655 (ranging between £1,080 and £9,812)
- 4 Secondary Schools with a total deficit of £290,897 (ranging between £39,083 a £116,177)
- 1 Special School with a deficit of £88,919

## **2 Use of Balances Guidance Plan**

- 2.1 The Education Department has the power to instruct the governing body on how to spend the element of their balances that exceeds the £50,000 threshold for Primary Schools and £100,000 for Secondary and Special Schools.
- 2.2 The implementation procedure remains the same as last year.
- 2.3 Column 'F' in the appendix highlights the sums over and above the thresholds.

## **3. Conclusion**

- 3.1 The total balances over 5% has reduced from £1,586,885 (66 schools) at 31/03/2016 to £1,285,447 (44 schools) at 31/03/2017
- 3.2 In view that primary schools are required to achieve savings in 2017/18, a further reduction in primary schools' balances is anticipated by the end of this financial year.

## **4. Argymhelliad**

- 4.1 **The Education Department and Finance Department should closely collaborate with schools who have a financial deficit to ensure that they clear the deficit as soon as possible.**
- 4.2 **The Education Department and the Finance Unit should continue to monitor schools' budgets.**

# Schools' Balances 31 March 2017

Item 8 Appendix 1

	A	B	C	CH	D	DD	E	F
	School No	School Name	Balances 31/03/2016	Final Allocation 2016/17	Balances 31/03/2017 as a % of Allocation	Balances 31/03/2017	Total Balances over 5% 31/03/2017	Total Balances over £50k or £100k 31/03/2017
	1	2000	Gwaun Gynfi	£51,816	£562,295	8.11%	£45,577	£17,462
	2	2004	Nefyn	£10,229	£500,314	4.92%	£24,609	
	3	2006	Llanrug	-£38,345	£893,413	2.49%	£22,253	
	4	2008	Abererch	£12,052	£285,357	4.02%	£11,470	
*	5	2009	Abersoch	£14,141	£128,429	3.24%	£4,166	
*	6	2010	Beddgelert	£9,137	£173,791	6.52%	£11,326	£2,636
	7	2011	Bethel	£43,944	£502,613	1.66%	£8,333	
	8	2013	Bodfeurig	£29,613	£247,871	8.58%	£21,256	£8,863
	9	2015	Borthygest	£11,631	£222,951	5.09%	£11,338	£191
	10	2017	Brynaerau	£28,001	£233,288	8.15%	£19,021	£7,357
	11	2026	Y Gelli	£26,207	£679,519	4.56%	£30,976	
	12	2028	Penybryn	£62,561	£486,690	14.71%	£71,576	£47,241
	13	2033	Treferythyr	£21,538	£419,153	4.52%	£18,945	
*	14	2035	Cwm Y Glo	£20,429	£160,405	7.03%	£11,276	£3,256
	15	2036	Chwilog	£18,232	£192,488	0.28%	£547	
	16	2039	Crud Y Werin	£7,234	£264,380	0.05%	£123	
	17	2042	Dolbadarn	£84,132	£570,756	15.33%	£87,506	£58,968
	18	2046	Edern	£17,946	£289,582	12.57%	£36,403	£21,924
*	19	2047	Felinwnda	£8,433	£160,310	4.81%	£7,716	
	20	2048	Bro Plennydd	-£2,879	£315,938	0.45%	£1,418	
	21	2049	Garndolbenmaen	£12,600	£235,903	4.20%	£9,915	
*	22	2051	Glanadda	£47,293	£189,676	10.03%	£19,025	£9,541
*	23	2059	Llanaelhaearn	£10,548	£170,706	-0.84%	-£1,431	
	24	2060	Llanbedrog	£25,824	£283,417	3.41%	£9,672	
	25	2066	Llangybi	£22,475	£217,403	4.11%	£8,944	
	26	2069	Llanllechid	-£4,707	£839,943	0.83%	£6,943	
	27	2070	Llanllyfni	£75,531	£318,834	18.68%	£59,558	£43,616
	28	2075	Bab Morfa Nefyn	£27,031	£195,591	9.87%	£19,313	£9,533
*	29	2078	Baladeulyn	-£2,461	£172,885	-1.28%	-£2,219	
*	30	2081	Nebo	£27,584	£175,088	7.53%	£13,191	£4,437
	31	2085	Penisarwaen	£17,854	£196,684	4.47%	£8,795	
	32	2089	Bro Lleu	£33,309	£602,243	4.39%	£26,412	
	33	2093	Pentreuchaf	£605	£433,834	1.22%	£5,297	
*	34	2097	Rhiwlas	-£778	£181,863	-2.16%	-£3,927	
	35	2098	Rhosgadfan	-£5,568	£215,481	-0.97%	-£2,087	
	36	2099	Rhostryfan	-£9,030	£288,086	-1.57%	-£4,536	
	37	2103	Sarn Bach	£29,044	£218,776	12.84%	£28,095	£17,156
	38	2104	Eifion Wyn	£54,013	£699,224	3.21%	£22,458	
	39	2108	Talysarn	£22,551	£413,810	12.27%	£50,777	£30,087
	40	2110	Y Gorlan	£38,471	£391,452	12.23%	£47,886	£28,314
	41	2111	Yr Eifl	£5,625	£225,582	11.81%	£26,642	£15,363
	42	2112	Tudweiliog	£10,760	£203,119	-1.36%	-£2,765	
	43	2113	Waunfawr	£30,305	£444,349	0.95%	£4,241	
	44	2116	Glancegin	£132,130	£757,907	16.16%	£122,484	£84,589
*	45	2118	Bab Coed Mawr	£46,838	£197,490	26.58%	£52,500	£42,625
	46	2119	Yr Hendre	-£24,470	£1,414,752	-0.08%	-£1,080	£2,500
	47	2122	Bontnewydd	£19,452	£645,915	4.74%	£30,648	
	48	2123	Y Garnedd	£42,583	£1,007,453	1.90%	£19,123	
	49	2125	Cymerau	£54,085	£1,152,026	4.99%	£57,450	£7,450
	50	2126	Abercaseg	£45,615	£378,036	3.49%	£13,178	

# Schools' Balances 31 March 2017

Item 8 Appendix 1

	A	B	C	CH	D	DD	E	F
	School No	School Name	Balances 31/03/2016	Final Allocation 2016/17	Balances 31/03/2017 as a % of Allocation	Balances 31/03/2017	Total Balances over 5% 31/03/2017	Total Balances over £50k or £100k 31/03/2017
	51	2127	Y Felinheli	£2,940	£540,891	0.85%	£4,599	
	52	2180	Bala	£15,039	£374,952	4.65%	£17,433	
	53	2181	Traeth	£30,518	£700,928	5.29%	£37,057	£2,010
*	54	2183	Brithdir	£26,112	£164,941	6.72%	£11,080	£2,833
	55	2185	Corris	£37,349	£256,836	7.35%	£18,888	£6,046
*	56	2187	Dinas Mawddwy	£29,961	£189,073	3.31%	£6,265	
	57	2189	Dyffryn Ardudwy	£50,025	£246,805	16.90%	£41,715	£29,375
	58	2190	Bro Cynfal	£19,085	£291,042	1.60%	£4,644	
*	59	2191	Ganllwyd	£3,694	£167,433	0.46%	£770	
*	60	2192	Edmwnd Prys	£6,819	£211,536	1.76%	£3,713	
	61	2194	Llanbedr	£12,961	£247,243	6.63%	£16,384	£4,022
	62	2197	Llanelltyd	£5,528	£187,816	0.06%	£117	
*	63	2198	Y Garreg	£11,919	£166,702	7.44%	£12,403	£4,068
	64	2199	O.M.Edwards	£29,503	£334,613	7.38%	£24,696	£7,965
	65	2205	Manod	£29,836	£325,610	15.11%	£49,201	£32,920
*	66	2207	Pennal	£16,058	£178,640	2.13%	£3,803	
	67	2208	Cefn Coch	£30,869	£586,638	4.27%	£25,055	
*	68	2210	Talsarnau	£11,695	£187,057	-3.08%	-£5,761	
	69	2211	Tanygrisiau	£4,983	£303,703	-3.23%	-£9,812	
	70	2212	Penybryn	£87,877	£771,563	3.54%	£27,322	
	71	2213	Bro Hedd Wyn	£43,462	£259,262	11.18%	£28,991	£16,028
	72	2214	Frongoch	£35,448	£164,762	29.56%	£48,704	£40,466
*	73	2215	Ieuan Gwynedd	£4,905	£164,708	-2.35%	-£3,868	
*	74	2216	Friog	-£1,034	£177,299	-0.63%	-£1,108	
	75	2219	Tan y Castell	£18,745	£278,964	5.47%	£15,263	£1,315
	76	2220	Ffridd y Llyn	£20,808	£273,496	8.44%	£23,084	£9,409
	77	2221	Maenofferen	£83,880	£756,529	4.21%	£31,821	
	78	2227	Hirael	£63,152	£576,080	6.63%	£38,166	£9,362
	79	2228	Craig y Deryn	-£4,088	£435,249	1.10%	£4,774	
	80	2229	Bro Llifon	£7,324	£468,159	4.18%	£19,557	
	81	3004	Pont y Gôf	£32,812	£392,300	16.61%	£65,171	£45,556
	82	3005	Maesincla	£88,477	£1,209,318	8.08%	£97,763	£37,297
	83	3009	Faenol	£43,603	£731,446	5.57%	£40,761	£4,188
*	84	3010	Foelgron	£7,574	£171,948	3.43%	£5,891	
	85	3013	Llandygai	£100,975	£524,356	15.81%	£82,911	£56,693
	86	3018	Llandwrog	£20,993	£226,442	11.87%	£26,882	£15,560
*	87	3023	Llanystumdwy	£4,412	£162,997	-1.27%	-£2,063	
	88	3029	Tregarth	£103,375	£410,573	8.99%	£36,904	£16,375
	89	3030	Cae Top	£40,931	£846,832	0.58%	£4,869	
	90	3041	Dolgellau	£13,933	£538,706	0.73%	£3,911	
	91	3300	Santes Helen	£47,837	£256,550	10.62%	£27,257	£14,430
	92	3301	Our Lady	£20,886	£381,932	4.78%	£18,259	
	93	3305	Beuno Sant	-£2,904	£256,405	9.63%	£24,704	£11,883
		<b>PRIMARY</b>	<b>£2,479,441</b>	<b>£36,255,404</b>	<b>5.57%</b>	<b>£2,018,515</b>	<b>£820,960</b>	<b>£247,695</b>

\* 21 schools with minimum staffing protection 2016/17

# Schools' Balances 31 March 2017

Item 8 Appendix 1

	A	B	C	CH	D	DD	E	F
	School No	School Name	Balances 31/03/2016	Final Allocation 2016/17	Balances 31/03/2017 as a % of Allocation	Balances 31/03/2017	Total Balances over 5% 31/03/2017	Total Balances over £50k or £100k 31/03/2017
1	4002	Dyffryn Ogwen	£63,584	£2,037,439	4.66%	£94,870		
2	4003	Botwnnog	-£37,815	£1,866,880	-2.19%	-£40,937		
3	4004	Brynrefail	£23,042	£3,346,704	4.01%	£134,145		£34,145
4	4007	Dyffryn Nantlle	£136,584	£2,280,190	3.26%	£74,256		
5	4009	Eifionydd	£39,441	£1,809,074	1.05%	£19,075		
6	4030	Y Gader	£235,705	£1,979,728	10.21%	£202,076	£103,090	£102,076
7	4031	Y Moelwyn	£124,343	£1,764,749	14.06%	£248,184	£159,946	£148,184
* 8	4032	Tywyn	-£59,375	£1,470,569	-7.90%	-£116,177		
* 9	4033	Y Berwyn	-£118,686	£1,661,816	-5.70%	-£94,699		
10	4034	Ardudwy	£76,099	£1,532,708	3.53%	£54,177		
11	4036	Friars	£110,361	£5,277,412	0.28%	£14,982		
12	4037	Tryfan	£29,639	£2,338,533	1.17%	£27,384		
13	4039	Syr Hugh Owen	-£81,362	£4,010,507	-0.97%	-£39,083		
14	4040	Glan Y Môr	£250,256	£2,305,763	10.35%	£238,535	£123,247	£138,535
		<b>SECONDARY</b>	<b>£791,815</b>	<b>£33,682,071</b>	<b>2.42%</b>	<b>£816,787</b>	<b>£386,283</b>	<b>£422,940</b>

\* 2 schools with minimum staffing protection 2016/17

1	3502	Pendalar	-£54,191	£1,722,551	-5.16%	-£88,919		
2	3503	Hafod Lon	£119,505	£1,078,899	12.25%	£132,149	£78,204	£32,149
		<b>SPECIAL</b>	<b>£65,314</b>	<b>£2,801,450</b>	<b>1.54%</b>	<b>£43,230</b>	<b>£78,204</b>	<b>£32,149</b>
		<b>TOTAL</b>	<b>£3,336,570</b>	<b>£72,738,926</b>	<b>3.96%</b>	<b>£2,878,532</b>	<b>£1,285,447</b>	<b>£702,784</b>

PRIMARY	40	10
SECONDARY	3	4
SPECIAL	1	1
<b>TOTAL</b>	<b>44</b>	<b>15</b>

<b>MEETING</b>	SCHOOLS BUDGET FORUM
<b>DATE</b>	10 July 2017
<b>TITLE</b>	Schools' Grants 2017/18
<b>PURPOSE</b>	For your information
<b>RECOMMENDATION</b>	Approve the report
<b>AUTHOR</b>	Garem Jackson Interim Head of Education
<b>CABINET MEMBER FOR EDUCATION</b>	Councillor Gareth Thomas

Here is a summary by sector of the various grants for 2017/18 –

Schools	<i>PDG 5-15years</i>	<i>PDG under 5years</i>	<b>Total PDG</b>	<i>EIG notional Foundation Phase</i>	<i>EIG Other</i>	<b>Total EIG</b>	<b>6th Form grant</b>	<b>Total Grants</b>
Primary	£1,198,971	£222,200	<b>£1,421,171</b>	£3,068,655	£620,783	<b>£3,689,438</b>		<b>£5,110,609</b>
Middle	£41,592	£2,800	<b>£44,392</b>	£53,316	£23,129	<b>£76,445</b>		<b>£120,837</b>
Secondary	£769,638		<b>£769,638</b>		£387,273	<b>£387,273</b>	<b>£3,407,388</b>	<b>£4,564,298</b>
Special	£35,650	£600	<b>£36,250</b>		£14,282	<b>£14,282</b>		<b>£50,532</b>
<b>Total</b>	<b>£2,045,850</b>	<b>£225,600</b>	<b>£2,271,450</b>	<b>£3,121,971</b>	<b>£1,045,467</b>	<b>£4,167,438</b>	<b>£3,407,388</b>	<b>£9,846,276</b>

**Appendix 1** details the main grants which have been delegated to each school in Gwynedd for 2017/18 – a total of £9.8million over and above the £71million delegated by the Council.

**Pupil Development Grant (PDG) 2017/18 £2,271,450** (2016/17 £2,203,350)

Previously referred to as the Pupil Deprivation Grant (PDG), the grant has been re-named, but its purpose remains the same. The grant is allocated on the basis of pupils eligible for free school meals. For statutory school aged pupils 5-15 years old, the grant is £1,150 per head and for the under 5 years old the grant is £600 per head. The purpose of the grant is to target pupils who are most disadvantaged to improve standards in literacy, numeracy and to bridge the gap between these children and their peers.

### **Education Improvement Grant (EIG) 2017/18 £4,167,438 (2016/17 £4,171,818)**

The purpose of the EIG is to raise standards. There is a specific formula for allocating the notional Foundation Phase element of the grant, with the requirement to work towards achieving a 1:8 adult to pupil ratio in nursery and reception classes, whilst the ratio is 1:15 in years 1 and 2.

The remainder of the EIG is allocated based on 80% pupil numbers and 20% free school meals.

GwE provides full support to schools on their use of the EIG and PDG, whilst also having responsibility to monitor and challenge their use of this funding.

### **6th Form Grant 2017/18 £3,407,388 (2016/17 £3,277,221)**

Of the 14 secondary schools in Gwynedd, 7 schools provide 6th form courses. The grant allocation is based on a combination of pupil numbers/number of courses, deprivation, sparsity and Welsh medium education.

# Schools' Grants 2017/18

	rhif ysgol	enw ysgol	Pupil Development Grant			Education Improvement Grant			6th form Grant	total schools' grants 2017/18
			PDG 5-15 years	PDG under 5 years	total PDG	Foundation Phase - notional	Other	Total EIG		
1	6612000	Ysgol Gwaun Gyfni	£23,000	£4,200	£27,200	£41,737	£10,536	£52,273		£79,473
2	6612004	Ysgol Gynradd Nefyn	£16,100	£3,000	£19,100	£46,074	£9,834	£55,908		£75,008
3	6612006	Ysgol Llanrug	£21,850	£6,000	£27,850	£84,701	£15,521	£100,221		£128,071
4	6612008	Ysgol Gynradd Abererch	£5,750	£1,800	£7,550	£18,887	£4,246	£23,133		£30,683
5	6612009	Ysgol Abersoch	£2,300	£1,800	£4,100	£9,476	£1,640	£11,116		£15,216
6	6612010	Ysgol Beddgelert	£5,750	£0	£5,750	£3,510	£1,205	£4,715		£10,465
7	6612011	Ysgol Bethel	£5,750	£1,200	£6,950	£42,322	£8,301	£50,623		£57,573
8	6612013	Ysgol Bodfeurig	£5,750	£1,200	£6,950	£16,150	£3,629	£19,779		£26,729
9	6612015	Ysgol Gynradd Borth-Y-Gest	£4,600	£0	£4,600	£22,301	£3,743	£26,044		£30,644
10	6612017	Ysgol Brynaerau	£4,600	£1,800	£6,400	£17,934	£4,261	£22,195		£28,595
11	6612026	Ysgol Y Gelli	£13,800	£1,200	£15,000	£73,568	£12,539	£86,107		£101,107
12	6612028	Ysgol Penybryn	£24,150		£24,150		£8,294	£8,294		£32,444
13	6612033	Ysgol Trefferthyr	£17,250	£2,400	£19,650	£31,066	£7,516	£38,582		£58,232
14	6612035	Ysgol Cwm Y Glo	£3,450	£0	£3,450	£4,709	£1,441	£6,151		£9,601
15	6612036	Ysgol Gynradd Chwilog	£1,150	£1,800	£2,950	£14,520	£2,769	£17,289		£20,239
16	6612039	Ysgol Crud-Y-Werin	£4,600	£0	£4,600	£20,332	£3,820	£24,152		£28,752
17	6612042	Ysgol Dolbadarn	£9,200	£3,600	£12,800	£65,480	£9,937	£75,416		£88,216
18	6612046	Ysgol Gynradd Edern	£13,800	£3,000	£16,800	£16,919	£4,632	£21,551		£38,351
19	6612047	Ysgol Felinwnda	£1,150	£0	£1,150	£4,033	£1,234	£5,267		£6,417
20	6612048	Ysgol Bro Plenydd	£5,750	£1,200	£6,950	£25,192	£4,651	£29,843		£36,793
21	6612049	Ysgol Gynradd Garndolbenmaen	£4,600	£1,200	£5,800	£14,520	£3,029	£17,549		£23,349
22	6612051	Ysgol Glanadda	£14,950		£14,950		£4,374	£4,374		£19,324
23	6612059	Ysgol Gynradd Llanaelhaearn	£2,300	£600	£2,900	£2,065	£1,606	£3,671		£6,571
24	6612060	Ysgol Gynradd Llanbedrog	£10,350	£1,800	£12,150	£26,207	£4,683	£30,889		£43,039
25	6612066	Ysgol Gynradd Llangybi	£6,900	£1,800	£8,700	£10,430	£3,268	£13,697		£22,397
26	6612069	Ysgol Llanllechid	£31,050	£6,000	£37,050	£89,406	£16,010	£105,417		£142,467
27	6612070	Ysgol Gynradd Llanllyfni	£14,950	£1,200	£16,150	£21,778	£6,480	£28,258		£44,408
28	6612075	Ysgol Babanod Morfa Nefyn	£8,050	£1,800	£9,850	£19,810	£2,403	£22,213		£32,063
29	6612078	Ysgol Baladeulyn	£6,900	£1,200	£8,100	£10,768	£2,210	£12,978		£21,078
30	6612081	Ysgol Gynradd Nebo	£2,300	£0	£2,300	£2,741	£1,305	£4,046		£6,346

		Pupil Development Grant				Education Improvement Grant				
	rhif ysgol	enw ysgol	PDG 5-15 years	PDG under 5 years	total PDG	Foundation Phase - notional	Other	Total EIG	6th form Grant	total schools' grants 2017/18
31	6612085	Ysgol Gymuned Penisarwaun	£0	£0	£0	£18,364	£2,755	£21,119		£21,119
32	6612089	Ysgol Bro Lleu	£21,850	£4,800	£26,650	£66,371	£12,765	£79,136		£105,786
33	6612093	Ysgol Gynradd Pentreuchaf	£11,500	£0	£11,500	£38,078	£7,622	£45,700		£57,200
34	6612097	Ysgol Rhiwlas	£1,150	£0	£1,150	£11,014	£2,426	£13,440		£14,590
35	6612098	Ysgol Gynradd Rhosgadfan	£6,900	£1,200	£8,100	£13,659	£3,285	£16,944		£25,044
36	6612099	Ysgol Gynradd Rhostryfan	£5,750	£0	£5,750	£27,744	£5,255	£33,000		£38,750
37	6612103	Ysgol Sarn Bach	£1,150	£0	£1,150	£10,768	£2,555	£13,323		£14,473
38	6612104	Ysgol Eifion Wyn	£10,350	£2,400	£12,750	£64,434	£11,699	£76,133		£88,883
39	6612108	Ysgol Gynradd Talysarn	£17,250	£4,200	£21,450	£30,635	£6,761	£37,396		£58,846
40	6612110	Ysgol Y Gorlan	£6,900	£2,400	£9,300	£33,987	£5,194	£39,182		£48,482
41	6612111	Ysgol Yr Eifl	£12,650	£6,600	£19,250	£18,610	£4,070	£22,680		£41,930
42	6612112	Ysgol Gynradd Tudweiliog	£0	£0	£0	£17,165	£2,672	£19,837		£19,837
43	6612113	Ysgol Waunfawr	£25,300	£6,000	£31,300	£49,149	£9,962	£59,111		£90,411
44	6612116	Ysgol Glancegin	£65,550	£22,800	£88,350	£86,792	£18,892	£105,685		£194,035
45	6612118	Ysgol Babanod Coedmawr	£10,350	£1,800	£12,150	£19,379	£3,024	£22,403		£34,553
46	6612119	Ysgol Yr Hendre	£88,550	£14,400	£102,950	£144,425	£30,193	£174,619		£277,569
47	6612122	Ysgol Bontnewydd	£9,200	£1,800	£11,000	£52,225	£9,575	£61,800		£72,800
48	6612123	Ysgol Gymraeg Y Garnedd	£21,850	£3,600	£25,450	£117,085	£20,325	£137,410		£162,860
49	6612125	Ysgol Cymerau	£58,650	£8,400	£67,050	£100,386	£21,232	£121,617		£188,667
50	6612126	Ysgol Abercaseg (Babanod)	£8,050	£3,600	£11,650	£91,651	£8,949	£100,601		£112,251
51	6612127	Ysgol Y Felinheli	£6,900	£0	£6,900	£59,729	£9,783	£69,512		£76,412
52	6612180	Ysgol Bro Tegid	£12,650	£1,800	£14,450	£42,475	£7,935	£50,410		£64,860
53	6612181	Ysgol Y Traeth	£26,450	£4,200	£30,650	£65,910	£13,700	£79,610		£110,260
54	6612183	Ysgol Brithdir	£0	£0	£0	£3,244	£753	£3,997		£3,997
55	6612185	Ysgol Gynradd Dyffryn Dulas	£5,750	£0	£5,750	£16,488	£3,894	£20,383		£26,133
56	6612187	Ysgol Dinas Mawddwy	£958	£0	£958	£3,026	£699	£3,725		£4,684
57	6612189	Ysgol Gynradd Dyffryn Ardudwy	£4,600	£0	£4,600	£26,330	£4,090	£30,420		£35,020
58	6612190	Ysgol Bro Cynfal	£8,050	£1,800	£9,850	£24,515	£5,201	£29,717		£39,567
59	6612191	Ysgol Ganllwyd	£479	£0	£479	£1,142	£363	£1,505		£1,984
60	6612192	Ysgol Edmwnd Prys	£4,600	£1,800	£6,400	£13,843	£2,484	£16,327		£22,727
61	6612194	Ysgol Gynradd Llanbedr	£8,050	£600	£8,650	£14,028	£3,244	£17,271		£25,921
62	6612197	Ysgol Llanelltyd	£958	£0	£958	£6,691	£1,315	£8,006		£8,964
63	6612198	Ysgol Y Garreg	£2,300	£0	£2,300	£5,048	£1,799	£6,847		£9,147

		Pupil Development Grant			Education Improvement Grant					
	rhif ysgol	enw ysgol	PDG 5-15 years	PDG under 5 years	total PDG	Foundation Phase - notional	Other	Total EIG	6th form Grant	total schools' grants 2017/18
64	6612199	Ysgol O M Edwards	£11,500	£1,200	£12,700	£33,618	£5,656	£39,274		£51,974
65	6612205	Ysgol Manod	£19,550	£3,600	£23,150	£39,369	£8,565	£47,934		£71,084
66	6612207	Ysgol Gynradd Pennal	£0	£0	£0	£3,079	£1,221	£4,301		£4,301
67	6612208	Ysgol Cefn Coch	£21,850	£1,200	£23,050	£57,699	£10,432	£68,130		£91,180
68	6612210	Ysgol Talsarnau	£0	£0	£0	£14,089	£2,572	£16,662		£16,662
69	6612211	Ysgol Gynradd Tanygrisiau	£13,800	£0	£13,800	£21,501	£6,020	£27,521		£41,321
70	6612212	Ysgol Gynradd Penybryn	£29,900	£3,600	£33,500	£78,981	£14,828	£93,808		£127,308
71	6612213	Ysgol Bro Hedd Wyn	£2,300	£0	£2,300	£18,364	£3,776	£22,140		£24,440
72	6612214	Ysgol Bro Tryweryn	£1,150	£0	£1,150	£9,722	£3,023	£12,746		£13,896
73	6612215	Ysgol Ieuan Gwynedd	£0	£0	£0	£1,680	£422	£2,103		£2,103
74	6612216	Ysgol Friog	£1,917	£0	£1,917	£5,089	£1,029	£6,118		£8,035
75	6612219	Ysgol Tanycastell	£5,750	£0	£5,750	£21,440	£5,127	£26,567		£32,317
76	6612220	Ysgol Ffridd Y Llyn	£3,450	£0	£3,450	£23,254	£4,531	£27,785		£31,235
77	6612221	Ysgol Maenofferen	£33,350	£4,800	£38,150	£79,257	£14,921	£94,179		£132,329
78	6612227	Ysgol Hirael	£31,050	£6,000	£37,050	£51,117	£11,041	£62,158		£99,208
79	6612228	Ysgol Craig y Deryn	£13,800	£3,000	£16,800	£37,124	£6,834	£43,959		£60,759
80	661229	Ysgol Bro Llifon	£14,950	£1,200	£16,150	£46,074	£8,063	£54,137		£70,287
81	6613004	Ysgol Pont Y Gof	£5,750	£1,200	£6,950	£33,218	£5,788	£39,007		£45,957
82	6613005	Ysgol Gynradd Maesincla	£102,350	£24,000	£126,350	£93,097	£25,677	£118,774		£245,124
83	6613009	Ysgol Y Faenol	£12,650	£2,400	£15,050	£76,459	£12,491	£88,950		£104,000
84	6613010	Ysgol Foel Gron	£2,300	£0	£2,300	£14,428	£2,123	£16,550		£18,850
85	6613013	Ysgol Llandygai	£29,900	£2,400	£32,300	£40,353	£10,045	£50,399		£82,699
86	6613018	Ysgol Gynradd Llandwrog	£4,600	£0	£4,600	£7,785	£2,889	£10,674		£15,274
87	6613023	Ysgol Gynradd Llanystumdwy	£1,150	£0	£1,150	£6,493	£1,792	£8,286		£9,436
88	6613029	Ysgol Tregarth	£12,650	£4,800	£17,450	£36,448	£6,855	£43,303		£60,753
89	6613030	Ysgol Cae Top	£26,450	£8,400	£34,850	£76,459	£14,639	£91,097		£125,947
90	6613041	Ysgol Gynradd Dolgellau	£6,708	£2,000	£8,708	£17,211	£3,511	£20,722		£29,430
91	6613300	Ysgol Santes Helen	£8,050	£4,200	£12,250	£25,007	£6,217	£31,224		£43,474
92	6613301	Ysgol Ein Harglwyddes	£14,950	£4,200	£19,150	£41,338	£7,728	£49,065		£68,215
93	6613305	Ysgol Beuno Sant	£10,350	£0	£10,350	£7,877	£3,371	£11,248		£21,598
		<b>primary schools</b>	<b>£1,198,971</b>	<b>£222,200</b>	<b>£1,421,171</b>	<b>£3,068,655</b>	<b>£620,783</b>	<b>£3,689,438</b>		<b>£5,110,609</b>

		Pupil Development Grant			Education Improvement Grant					
	rhif ysgol	enw ysgol	PDG 5-15 years	PDG under 5 years	total PDG	Foundation Phase - notional	Other	Total EIG	6th form Grant	total schools' grants 2017/18
1	6613401	Ysgol Bro Idris	£41,592	£2,800	£44,392	£53,316	£23,129	£76,445		£120,837
		middle schools	£41,592	£2,800	£44,392	£53,316	£23,129	£76,445		£120,837
1	6614002	Ysgol Dyffryn Ogwen Bethesda	£48,300		£48,300		£22,776	£22,776	£271,090	£342,166
2	6614003	Ysgol Botwnnog	£36,800		£36,800		£24,060	£24,060	£0	£60,860
3	6614004	Ysgol Brynrefail	£65,550		£65,550		£35,925	£35,925	£508,877	£610,352
4	6614007	Ysgol Dyffryn Nantlle	£55,200		£55,200		£23,171	£23,171	£342,996	£421,367
5	6614009	Ysgol Eifionydd	£32,200		£32,200		£23,007	£23,007	£0	£55,207
6	6614030	Ysgol Y Gader	£18,688		£18,688		£8,428	£8,428	£0	£27,115
7	6614031	Ysgol Y Moelwyn	£56,350		£56,350		£21,229	£21,229	£0	£77,579
8	6614032	Ysgol Uwchradd Tywyn	£31,050		£31,050		£17,530	£17,530	£0	£48,580
9	6614033	Ysgol Y Berwyn	£19,550		£19,550		£15,777	£15,777	£215,696	£251,023
10	6614034	Ysgol Ardudwy	£37,950		£37,950		£19,102	£19,102	£0	£57,052
11	6614036	Ysgol Friars	£128,800		£128,800		£64,334	£64,334	£925,409	£1,118,543
12	6614037	Ysgol Tryfan	£52,900		£52,900		£26,645	£26,645	£398,788	£478,333
13	6614039	Ysgol Syr Hugh Owen	£119,600		£119,600		£52,513	£52,513	£744,532	£916,645
14	6614040	Ysgol Glan Y Mor	£66,700		£66,700		£32,776	£32,776	£0	£99,476
		<b>secondary schools</b>	<b>£769,638</b>		<b>£769,638</b>		<b>£387,273</b>	<b>£387,273</b>	<b>£3,407,388</b>	<b>£4,564,298</b>
1	3502	Pendalar	£19,550	£0	£19,550		£8,801	£8,801		£28,351
2	3503	Hafod Lon	£16,100	£600	£16,700		£5,480	£5,480		£22,180
		<b>special schools</b>	<b>£35,650</b>	<b>£600</b>	<b>£36,250</b>		<b>£14,282</b>	<b>£14,282</b>		<b>£50,532</b>
		<b>total all schools</b>	<b>£2,045,850</b>	<b>£225,600</b>	<b>£2,271,450</b>	<b>£3,121,971</b>	<b>£1,045,467</b>	<b>£4,167,438</b>	<b>£3,407,388</b>	<b>£9,846,276</b>

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number of schools not in receipt of grant

6

34

6

£44,798 Pre-School Assessment Unit

# Agenda Item 10

EITEM 10

<b>MEETING</b>	<b>SCHOOLS FINANCE FORUM</b>
<b>DATE</b>	<b>10 July 2017</b>
<b>TITLE</b>	<b>Service Level Agreements 2017/18</b>
<b>RECOMMENDATION</b>	<b>To accept the report</b>
<b>AUTHOR</b>	<b>Garem Jackson Interim Head of Education</b>
<b>CABINET MEMBER FOR EDUCATION</b>	<b>Councillor Gareth Thomas</b>

1 Service Level Agreements

Cyngor Gwynedd offers schools Service Level Agreements for a range of services, and the agreements ended on 31/03/17. Therefore the agreements are offered again for the period 01/04/17 to 31/03/20.

Since the work of establishing the Area Offices is ongoing, the Schools' Budget Forum agreed to extend the current 'Education Support Unit' agreement (primary) and 'Personnel, Payroll and Legal Support Services' SLAs for an additional year (2017-18). It was also agreed to extend the 'Grounds Maintenance' SLA for a year to enable the service to review the contract based on the needs of each individual school/site (rather than on a historical basis).

The appendix summarizes the schools' responses and comments.

## SERVICE LEVEL AGREEMENTS

	2017/18 - 2019/20					2017/18		
	Buildings Maintenance	Archive and Museum Service	Financial Services	Libraries Service	Banking and Investment Management, Payments and Income	Education Support Unit	Personnel, Payroll and Legal Support Services	Grounds Maintenance
Primary	93	89	93	93	93	93	93	84
Secondary	14		14	9	14		14	7
Special	1		2	2	2		2	
All Through	1		1		1		1	1

### Primary Schools Comments

Grounds Maintenance - The Governing Body is very concerned about this service. We intend to use someone else to provide the service.

Grounds Maintenance - Trial again for another year.

Grounds Maintenance - A significant improvement is required to this service

Grounds Maintenance - Need to discuss further, as the contractor does not carry out the requirements of the SLA

Grounds Maintenance - We have agreed a contract with Cwmni Gwalch Cyf for 2017-18 as a trial

Grounds Maintenance - Concerned that we are unable to use the field properly because the grass is so long (Summer Term).

- We must give this consideration if the situation does not improve this year

Grounds Maintenance - Governors enquiring if there will be a reduction following changes to the site?

Grounds Maintenance - The School intends to remove the grass in front of the school and therefore there will be no maintenance required

- The Governing Body wishes the contract price to be amended

Grounds Maintenance - No. of visits need to be monitored

Grounds Maintenance - agree but need discussions with the manager Geraint Hughes

Schools Support Service - Dependant on Area Office function in the future

Archives and Museums - will purchase this agreement as long as 80 or more schools are part of the scheme

If the fee is greater than £285 we wish to be informed before agreeing

Buildings Maintenance - 3.6 Energy Conservation - targets need to be revised

Buildings Maintenance - Governors enquiring if there will be a reduction because of the new building?

Buildings Maintenance - Local contractors have to be used occasionally for emergency work! e.g. Toilets

### Secondary Schools Comments

Grounds Maintenance - we have an existing agreement with a private contractor